HMIS Transition Webinar Series
Webinar 2 of 4

**Presenters:** Genelle Denzin, Amanda Wilson, Matt Dicks, Carolyn Hoffman

July 21, 2021
Webinar Information

All participants lines are muted.

Use the questions feature in the GoToWebinar control panel to submit questions.

This webinar will be posted to Ohio BoSCoC’s website.

This webinar is being recorded.
Agenda

• Important Dates
• Open Office Hours
• Training Strategy
• Forms
• Release of Information
• Case Notes
• PATH Workflow
• Caseload
• Looker
• Clarity Demo
# Important Dates

<table>
<thead>
<tr>
<th>Date</th>
<th>Event Description</th>
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| Monday, July 19, 2021         | **Course 1: Introduction to Clarity**  
HMIS Users should have received one to two emails from the COHHIO eLearning Center (COHHIO Litmos). |
| Sunday, July 18, 2021 to  
Sunday, August 1, 2021        | **Blackout**  
You will not be able to enter information into either HMIS during this blackout period. Be sure to run any reports that you need prior to Sunday, July 18th. We anticipate that SSVF providers will be able to run their August export as scheduled from Clarity. |
| Monday, August 2, 2021        | **HUD Data Launch Date**  
We expect that HUD data will be available in the new HMIS system on Monday, August 2nd. HUD data includes most of what you are used to seeing in ServicePoint assessments. It does not include custom data elements like the county fields and COVID questions. |
| Monday, August 16, 2021       | **Custom Data Launch Date**  
Custom data (in addition to HUD data) will be available in the HMIS system on Monday, August 16th. Custom data includes things like COVID screening tool and vaccination fields, county fields, and homeless veterans information. |
Open Office Hours

Around the launch date, we expect to have open office hours in an online meeting room that you can join. We will release the hours and link for the room as we approach the date.
Training Strategy

HMIS Transition Webinar Series (Required)
• Tue, Jun 29, 2021 10:00 AM – 12:00 PM EDT
• Wed, Jul 21, 2021 10:00 AM – 12:00 PM EDT
• Wed, Aug 4, 2021 10:00 AM – 12:00 PM EDT
• Wed, Aug 18, 2021 10:00 AM – 12:00 PM EDT

COHHIO eLearning Center (Required)
• Course 1: Introduction to Clarity  
  https://cohhio.litmos.com?C=6153282
• Course 2: (Clarity Workflows)
• Course 3: (Reporting)

Office Hours (Optional)
• Dates to be determined
Forms

It is important to maintain paper records during the blackout period so that at the launch of the new HMIS system, you are able to enter the backlog of client information and events.

The questions on the existing forms built for the ServicePoint HMIS system will be the same questions shown in Clarity; however, the question order may change. We plan to update all forms after the launch of the new HMIS system to match the order of questions in Clarity. Please see the forms page of the HMIS website:

http://hmis.cohhio.org/index.php?pg=kb.page&id=113
We discussed changing to a verbal ROI model with the HMIS Advisory Committee per HUD TA recommendation. We are not able to make that change before the launch of the new Clarity HMIS system. Keep an eye out for more information.
Case Notes

• You can make client notes and service notes. Both show up in Notes.
• We have confirmed that notes are not visible across Agencies. Notes appear to be private. Others at your agency can see the notes, but outside agencies cannot.
• We have not yet tested service notes, but we expect them to behave similarly.
The PATH Workflow will be mostly the same; however, instead of referrals, you will add a service called referral and select the correct service item.
• New clients are assigned a Care Team.
• In your clients’ profiles, you can add yourself to the clients’ Care Team. This puts clients into your Caseload.
• This may make some reporting available.
Looker

- Looker is the Clarity version of ART.
- HMIS Users who had an ART license are likely to have Looker access.
- Use the EXPLORE tab.
Clarity Demo
Contact Us

HMIS
hmis@cohhio.org