



FINANCIAL MANAGEMENT FOR OCD NON-PROFITS

August 2019

Presented by the Ohio Development Services Agency and the Coalition on Homelessness and Housing in Ohio for Office of Community Development (OCD) Grantees

A key component of non-profit sustainability is the commitment of the staff and governance board to strong financial management and planning. This training will impart knowledge and proficiency in financial management and compliance practices for OCD Grantees in the following areas:

- Proper accounting for OCD grants
- Ensuring compliance with federal and state grant regulations
- Allowable and unallowable costs
- Documenting match/cost share

Target Audience

- New grantees
- Existing grantees with new financial staff members
- Organizations that have unresolved or repeat audit or fiscal monitoring findings; and
- Organizations that need to build strong financial management systems





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Circleville August 13th

Pickaway County Center
2050 Stoneridge Drive
Circleville, OH 43113
9:30a - 4:00p

Ashland August 14th

Ashland Public Library
224 Claremont Ave,
Ashland, OH 44805
9:30a - 4:00p

ABOUT THE PRESENTER

Teresa (Terry) L. Edwards, CPA
Senior External Auditor
Ohio Development Services Agency

Terry has been working with not-for-profit organizations for over 30 years. She began her involvement as a Fiscal Officer and Executive Director of a rural Community Action Agency. Using this experience, Terry moved on to be a program compliance officer for the Office of Community Assistance. She is now the Senior External Auditor within ODSA. Terry's primary duties include financial compliance audits of federal and state grants awarded to not-for-profit organizations and units of governments. She has also facilitated a variety of workshops and training events at the state and national level.



**Development
Services Agency**